Kindly take note of the Warrants Adjustments on **TEGRA BERHAD - WARRANTS 2025 / 2030 ("TEGRA-WD") (stock code: 9008WD):-**

ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF OUTSTANDING WARRANTS 2025 / 2030 OF TEGRA BERHAD (FORMERLY KNOWN AS OMESTI BERHAD) ("TEGRA") ("WARRANTS D") IN ACCORDANCE WITH THE PROVISIONS OF THE DEED POLL DATED 26 SEPTEMBER 2025 CONSTITUTING THE WARRANTS D PURSUANT TO THE CONSOLIDATION OF EVERY 5 EXISTING ORDINARY SHARES IN TEGRA ("TEGRA SHARE(S)" OR "SHARE(S)") INTO 1 TEGRA SHARE ("CONSOLIDATED SHARE(S)") ("SHARE CONSOLIDATION") ("ADJUSTMENTS")

In relation to the warrants adjustment undertaken by TEGRA-WD as a SPEEDS Corporate Exercise, Bursa Malaysia Securities Berhad would like to highlight that:

(a) on or after the Ex-date on 17 Nov 2026, trading of TEGRA-WD will be based on the newly adjusted warrants arising from warrants adjustments,

(b) on the basis of settlement taking place after 18 Nov 2026 with adjusted TEGRA-WD, an entitled warrants holder who owns TEGRA-WD as at Ex-date may sell only up to the maximum TEGRA-WD he expects to receive after the adjustment, i.e. the reduced amount, on or after the Ex-date 17 Nov 2026.

With the warrants adjustments pursuant to the Share Consolidation effected on TEGRA-WD holders' CDS account at the end of the Entitlement Date, an entitled TEGRA-WD holder may use the following basis to estimate the maximum number of TEGRA-WD that he may sell from the Ex-date until the Entitlement Date which is from 17 Nov 2026 until 18 Nov 2026.

Number of TEGRA-WD that may be sold from 17 Nov 2026 until 18 Nov 2026	**=**	**Number of warrants held / 5** ***(All fractional warrants computed should be disregarded)***

Illustration:

For example, if Mr X owns or purchases 500 TEGRA-WD on cum basis on 16 Nov 2026, his CDS account would still show 500 TEGRA-WD until 18 Nov 2026. However, as a result of the above Share Consolidation exercise, Mr X's 500 TEGRA-WD in his CDS account will be adjusted to 100 TEGRA-WD on the night of 18 Nov 2026 which is the Entitlement Date. Therefore, Mr X may, if he so wishes, sells only up to 100 TEGRA-WD on or after the Ex-date i.e. from 17 Nov 2026 onwards.

The Warrants D will be consolidated on the basis of every 5 Warrants D held by the entitled holders of Warrants D (whose names appear in the Record of Depositors for the Warrants D at 5.00 p.m. on 18 November 2026 ("Entitlement Date")) into 1 Warrant D ("Consolidated Warrant D"). Further, the existing exercise price of Warrants D of RM0.10 each will be revised to RM0.50 each pursuant to the Adjustments.

The Consolidated Warrants D will be listed and quoted simultaneously with the Consolidated Shares on the Main Market of Bursa Malaysia Securities Berhad on 19 November 2026, being the next market day following the Entitlement Date ("Listing Date").

Participating Organisation hereby caution all dealers and remisiers that, during the period from 17 Nov 2026 until 18 Nov 2026, they are only entitled to sell the maximum of 1/5 of the warrants owned before the Ex-date.