

Kindly take note of the following Share Consolidation exercise by **MUDAJAYA GROUP BERHAD ("MUDAJYA")** (stock code: 5085):-

CONSOLIDATION OF EVERY 5 EXISTING ORDINARY SHARES IN MUDAJAYA GROUP BERHAD ("MUDAJYA") ("MUDAJYA SHARES(S)") HELD AT 5.00 P.M. ON 12 DECEMBER 2025 INTO 1 MUDAJAYA SHARE ("CONSOLIDATED SHARE(S)") ("SHARE CONSOLIDATION")

In relation to the Share Consolidation undertaken by MUDAJYA as a SPEEDS Corporate Exercise, Bursa Malaysia Securities Berhad would like to highlight that:

(a) on or after the Ex-date on 11 December 2025, trading of MUDAJYA shares will be based on the newly adjusted share after the Share Consolidation of MUDAJYA shares,

(b) on the basis of settlement taking place after 12 December 2025 with consolidated MUDAJYA shares, any entitled shareholder who owns MUDAJYA shares as at Ex-date may sell only up to the maximum MUDAJYA shares he expects to receive after the Share Consolidation, i.e. the reduced amount, on or after the Ex-date 11 Dec 2025.

With the adjustments pursuant to the Share Consolidation effected on MUDAJYA shareholders' CDS account at the end of the Entitlement Date, an entitled MUDAJYA shareholder may use the following basis to estimate the maximum number of MUDAJYA shares that he may sell from the Ex-date until the Entitlement Date which is from 11 Dec 2025 until 12 Dec 2025.

Number of MUDAJYA shares that may be sold from 11 Dec 2025 until 12 Dec 2025	=	Number of shares held/5 (All fractional shares computed should be disregarded)
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Illustration:

For example, if Mr X owns or purchases 500 MUDAJYA shares on cum basis on 10 Dec 2025, his CDS account would still show 500 MUDAJYA shares until 12 Dec 2025. However, as a result of the above Share Consolidation exercise, Mr X's 500 MUDAJYA shares in his CDS account will be adjusted to 100 MUDAJYA shares on the night of 12 Dec 2025 which is the Entitlement Date. Therefore, Mr X may, if he so wishes, sell only up to 100 MUDAJYA shares on or after the Ex-date i.e. from 11 Dec 2025 onwards.

The date of the listing and quotation for the Consolidated Shares on the Main Market of Bursa Malaysia Securities Berhad shall be on 15 December 2025, being the next market date immediately after the Entitlement Date

Participating Organisation hereby caution all dealers and remisiers that, during the period from 11 Dec 2025 until 12 Dec 2025, they are only entitled to sell the maximum of 1/5 of the shares owned before the Ex-date.