

Kindly take note of the Warrants Adjustments on **MUDAJAYA GROUP BERHAD - WARRANTS 2024/2027 ("MUDAJYA-WB")** (stock code: 5085WB):-

**ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF OUTSTANDING WARRANTS 2024/2027 OF MUDAJAYA GROUP BERHAD ("MUDAJYA") ("WARRANT(S) B") AS SPECIFIED IN THE DEED POLL DATED 24 JUNE 2024, PURSUANT TO THE CONSOLIDATION OF EVERY 5 EXISTING ORDINARY SHARES IN MUDAJYA ("MUDAJYA SHARE(S)") HELD AT 5.00 P.M. ON 12 DECEMBER 2025 ("ENTITLEMENT DATE") INTO 1 MUDAJYA SHARE ("CONSOLIDATION SHARE(S)") ("SHARE CONSOLIDATION")**

In relation to the warrants adjustment undertaken by MUDAJYA-WB as a SPEEDS Corporate Exercise, Bursa Malaysia Securities Berhad would like to highlight that:

(a) on or after the Ex-date on 11 Dec 2025, trading of MUDAJYA-WB will be based on the newly adjusted warrants arising from warrants adjustments,

(b) on the basis of settlement taking place after 12 Dec 2025 with adjusted MUDAJYA-WB, an entitled warrants holder who owns MUDAJYA-WB as at Ex-date may sell only up to the maximum MUDAJYA-WB he expects to receive after the adjustment, i.e. the reduced amount, on or after the Ex-date 11 Dec 2025.

With the warrants adjustments pursuant to the Share Consolidation effected on MUDAJYA-WB holders' CDS account at the end of the Entitlement Date, an entitled MUDAJYA-WB holder may use the following basis to estimate the maximum number of MUDAJYA-WB that he may sell from the Ex-date until the Entitlement Date which is from 11 Dec 2025 until 12 Dec 2025.

<b>Number of MUDAJYA-WB that may be sold from 11 Dec 2025 until 12 Dec 2025</b>	<b>=</b>	<b>Number of warrants held /5</b> <b><i>(All fractional warrants computed should be disregarded)</i></b>
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Illustration:

For example, if Mr X owns or purchases 500 MUDAJYA-WB on cum basis on 10 Dec 2025, his CDS account would still show 500 MUDAJYA-WB until 12 Dec 2025. However, as a result of the above Share Consolidation exercise, Mr X's 500 MUDAJYA-WB in his CDS account will be adjusted to 100 MUDAJYA-WB on the night of 12 Dec 2025 which is the Entitlement Date. Therefore, Mr X may, if he so wishes, sells only up to 100 MUDAJYA-WB on or after the Ex-date i.e. from 11 Dec 2025 onwards.

The date of the listing and quotation for the Consolidated Warrants B on the Main Market of Bursa Malaysia Securities Berhad shall be on 15 December 2025, being the next market date immediately after the Entitlement Date. Pursuant to the Adjustments, the existing exercise price of Warrants B of RM0.22 each will be revised to RM1.10 each.

**Participating Organisation hereby caution all dealers and remisiers that, during the period from 11 Dec 2025 until 12 Dec 2025, they are only entitled to sell the maximum of 1/5 of the warrants owned before the Ex-date.**